

# AMERICAN HERITAGE LIFE INSURANCE COMPANY (AHL) 1776 AMERICAN HERITAGE LIFE DRIVE JACKSONVILLE, FLORIDA 32224

#### ENROLLMENT FORM

New Certificate Change/Increase Certificate #\_

Remarks:

This box for AHL Home Office use only

# **GENERAL INFORMATION**

Employee's Name (Last, First, M.I.)					□ M □ F	Social Sec	urity Number	
Residence Address				City	State Zip			Zip
Date of Birth	Phone Numb	er		Email			·	
Employer/Association/Union		Date Hired		Occupation		Plar	Plant Or Division	
Primary Beneficiary's Full Name and Address			City	State	State Zip Relationship			
Phone Number Da		Date of Birth			Social See	Social Security Number		
Contingent Beneficiary's Full Name and Address			City	State Zip Relationship				
Phone Number		Date of Birth			Social Security Number			

#### COMPLETE THIS SECTION FOR PERSONS TO BE INSURED

Last Name	First Name	Relationship	Sex	Date of Birth	Social Security Number
		Employee			
		Spouse			

Are you applying for coverage or changing existing coverage due to a qualifying event?						
Accident 🛛 Yes 🗋 No						
If "Yes", check the qu	alifying event:					
Marriage	Spouse/Dependent Child Death	Newly Eligible				
Divorce	Eligible/Ineligible Child	Termination				
Birth/Adoption	Spouse New Job/Job Loss	Employee Death				
Date of Qualifying Ev	ent Current Certificate N	umber(s)				
Do you currently have the following Individual coverage with American Heritage Life Insurance Company (AHL)? Accident ☐ Yes ☐ No If you answered "Yes" to the coverage, please enter the Policy Number						
Do you wish to termin	Do you wish to terminate this coverage?  Yes No If "Yes", please enter effective date of termination					

Premium/Billing Mode	Account Number	Employee ID	Situs State
🗌 Monthly 🗋 Semi-monthly 📋 Bi-weekly 🗋 Weekly 🗋 Other			
Date of First Deduction Coverage Effective Date			PA

#### ENROLLMENT FORM SELECTION OF COVERAGE

(Answer Yes or No and complete for each coverage selected)

Accident (GVAP6)	On and Off the Job Accident Yes No Off the Job Accident Yes No	Base Units	Employee Only Employee+Spouse Employee+Child(ren) Family	Section 125 □ Yes □ No	Total Mode Premium \$	
Accident Treatment & Urgent Care Rider Units _		s	Dislocation/Fracture Rider		Units	
Emergency Room Services Rider Units		s	Benefit Enhancement Rider		Units	
Outpatient Physician's Rider Units			Accidental Death, Dismemberment and Functional Loss Rider Units			

ACCEPTANCE/AUTHORIZATION: I hereby request all coverage(s) checked "yes" above for which I am or may become eligible under the group coverages issued by AHL. I AUTHORIZE my employer to deduct from my salary or wages, if applicable, the necessary premium for the coverages requested. EFFECTIVE DATE: I understand that the "effective date" of my elected coverages will be the effective date recorded on my Certificate, not the date this Enrollment form is signed. WAIVER/DECLINATION: I understand that if I refuse any coverage for which I am eligible (by checking "no" above), satisfactory proof of insurability may be required, at my own expense, should I desire to apply for it at a later date. Any such application may be declined on the basis of such proof.

FRAUD NOTICE: Any person who knowingly and with intent to defraud any insurance company or other person, files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

Employee's Signature\_\_\_\_\_ Date Signed \_\_\_\_\_ Signed at \_\_\_\_\_ Date Signed \_\_\_\_\_

Producer's Statement. I certify that to the best of my knowledge and belief the information on this form is complete, accurate and correctly recorded.

Signature of Soliciting Producer \_\_\_\_\_ Print Soliciting Producer Name \_\_\_\_\_

To be completed by home office or producer, prior to issue:

Producer Name	Producer Numbe	er National Producer Number (NPN)	Percentage Credit
Servicing Producer:			%
Soliciting Producer:			%
			%
			%
			%



#### AMERICAN HERITAGE LIFE INSURANCE COMPANY HOME OFFICE: 1776 AMERICAN HERITAGE LIFE DRIVE JACKSONVILLE, FLORIDA 32224-6688 (904) 992-1776

A Stock Company

### IMPORTANT NOTICE TO PERSONS ON MEDICARE THIS INSURANCE DUPLICATES SOME MEDICARE BENEFITS

# This is not Medicare Supplement Insurance

This insurance provides limited benefits, if you meet the policy conditions, for hospital or medical expenses that result from accidental injury. It does not pay your Medicare deductibles or coinsurance and is not a substitute for Medicare Supplement insurance.

# This insurance duplicates Medicare benefits when it pays:

• Hospital or medical expenses up to the maximum stated in the policy

### Medicare generally pays for most or all of these expenses.

# Medicare pays extensive benefits for medically necessary services regardless of the reason you need them. These include:

- Hospitalization
- Physician services
- Outpatient prescription drugs if you are enrolled in Medicare Part D
- Other approved items and services

# Before You Buy This Insurance

- ✓ Check the coverage in **all** health insurance policies you already have.
- ✓ For more information about Medicare and Medicare Supplement insurance, review the *Guide to Health Insurance for People with Medicare*, available from the insurance company.
- ✓ For help in understanding your health insurance, contact your state insurance department or state health insurance assistance program (SHIIP).